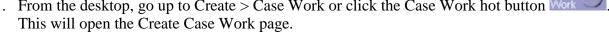
Family Interaction Plan

Note: In order to create a Family Interaction Plan, an assignment to the case is needed.

1. From the desktop, go up to Create > Case Work or click the Case Work hot button

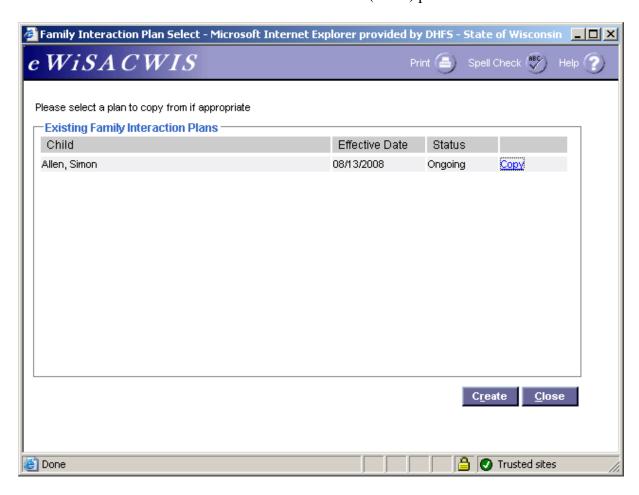


Create Case Work - Internet Explorer e WiSA CWIS Print (=) Spell Check (\$\varphi\$) Create Case Items - Cases Adoption, Child (8411513) Badger, Bucky B. (8110800 Administration **>** ~ Adoption Adoption Agreements/Notices ~ Assessment ~ Case/Perm Plan ~ Education ~ Eligibility ~ ICPC ~ ICWA - Case Participants Badger, Bucky B., Reference Person (8453119) [Imaging Landowski, Brandon, Uncle (9447673) Landowski, Brenda L., Grandparent (2015967) Landowski, Scott D., Grandparent (8806071) lill Legal ~ Marrative Name Landowski, Stephanie L., Aunt (8293466) ~ \$ Payment ~ Permanency Consult ~ Placement/Services ~ Tx Planning Family Interaction Plan ~ Create Close Safety ~ Safety Services ~ Strengths and Needs

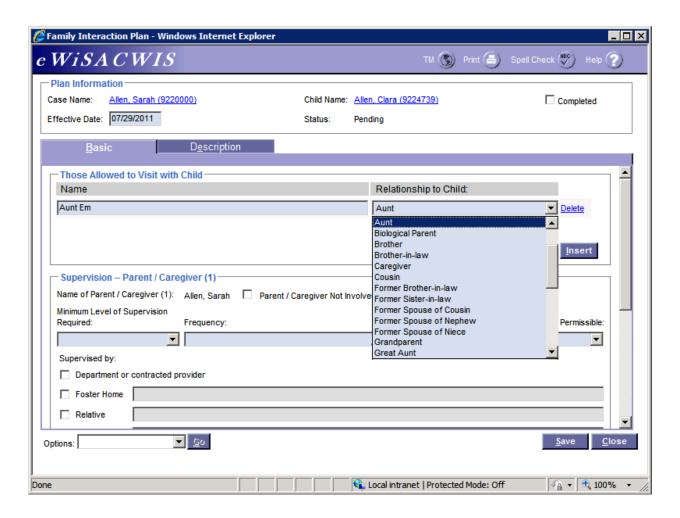
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2. On the Create Case Work page, select Family Interaction Plan from the Planning drop-down. Select the appropriate Case and Case Participant. Click Create. This will open the Family Interaction Plan page.

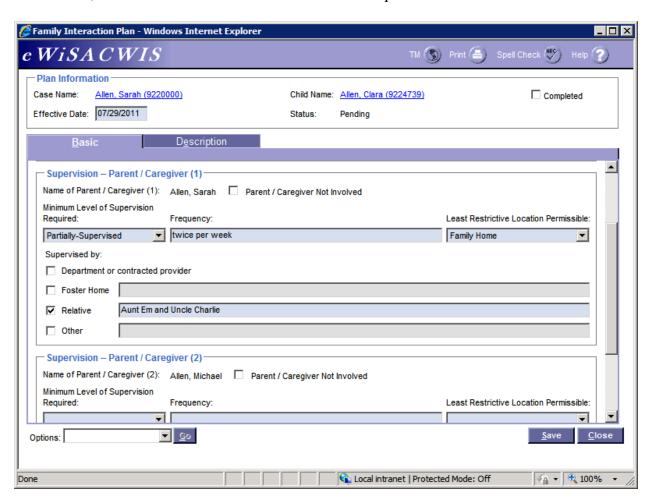
November 2016 1 3. When creating a new plan, if a plan already exists for the identified child or any other child in that case, Copy over will be an option. Copy over can be used for Historical, Ongoing, and Terminated Plans. If the user selects the Copy hyperlink, the plan will copy over. Otherwise, the user can select the Create button to create a new (blank) plan.



- 4. The Family Interaction Plan page will open. The Effective Date is user entered and required. The Case Name will pre-fill from the Maintain Case page. Click the Case Name to access the Maintain Case page. The Child Name will pre-fill from the name of the participant selected on the Create Case Work page. Click the Child Name to access the Person Management page for the child. The Status field will fill depending on whether the plan is Pending, Historical, Ongoing, or Terminated.
- 5. The first group box is Those Allowed to Visit with Child. The names are user entered. The Relationship to Child is a drop-down field of possible relationships. If a row is created in error, the Delete hyperlink can be selected, which will delete the row. Multiple rows can be inserted to capture numerous people allowed to visit with the child.

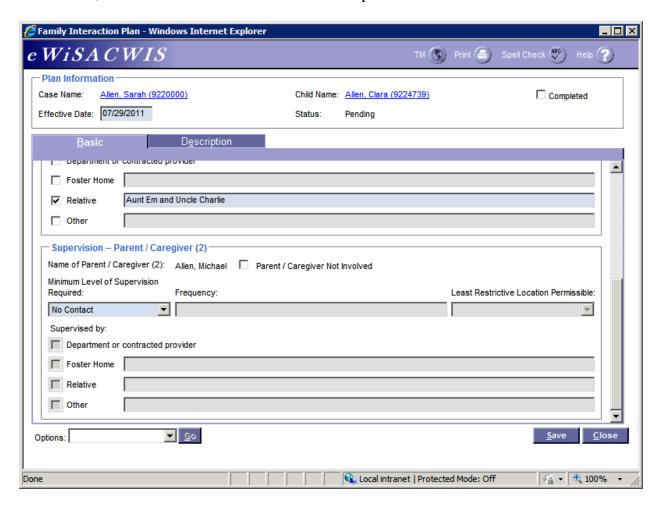


6. The second group box is Supervision – Parent / Caregiver (1), which documents the level and type of supervision required for the person identified as the child's mother or caregiver. The Name of Parent / Caregiver (1) is pre-filled with the name of the person associated with the child's Person Management record and identified as either Child's Mother or Child's Guardian (1) on the Parent Info tab. The user is able to document the Minimum Level of Supervision Required as a drop-down field. The Frequency field is user entered and allows the user to document the frequency of the contact allowed. The Least Restrictive Location Permissible is also a drop-down field. The user is also able to document the agency or persons responsible to provide the supervision of the parent/caregiver's visit. If no one is documented as the Child's Mother or the Child's Guardian (1) on the Parent Info tab of the child's Person Management record, then the Name will pre-fill to N/A and all fields will be disabled. Lastly, the user is able to document the agency or persons responsible to provide the supervision of the parent/caregiver's visit. If the Foster Home, Relative, or Other is checked, the text field next to the checkbox will be required.



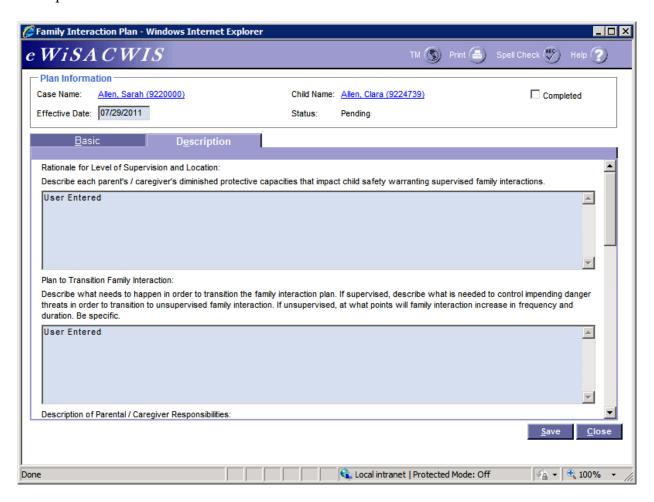
Note: If Parent/Caregiver 1 is not involved, check the Parent / Caregiver Not Involved checkbox.

7. The third group box is Supervision – Parent / Caregiver (2), which documents the level and type of supervision required for the person identified as the child's Father or second Caregiver. The Name of Parent / Caregiver (2) is pre-filled with the name of the person associated on the Parent Info tab on the child's Person Management record and identified as either Child's Father or Child's Guardian (2). The user is able to document the Minimum Level of Supervision Required with the drop-down field. The Frequency field is user entered and allows the user to document the frequency of the contact allowed. The Least Restrictive Location Permissible is also a drop-down field. The user is also able to document the agency or persons responsible to provide the supervision of the parent/caregiver's visit. If no one is documented as the Child's Father or the Child's Guardian (2) on the Parent Info tab of the child's Person Management page, then the Name will pre-fill to N/A and all fields will be disabled. Lastly, the user is able to document the agency or persons responsible to provide the supervision of the parent/caregiver's visit. If the Foster Home, Relative or Other is checked, the field next to the checkbox will be required and user entered.



Note: If Parent/Caregiver 2 is not involved, check the Parent/Caregiver Not Involved checkbox.

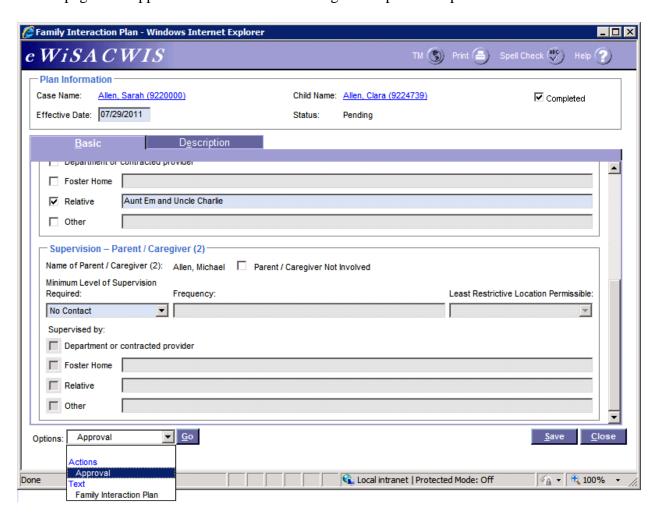
8. The second tab of the Family Interaction Plan page is the Description tab. Each description field is user entered and required, except for the comments field. Enter data in each of the required fields.



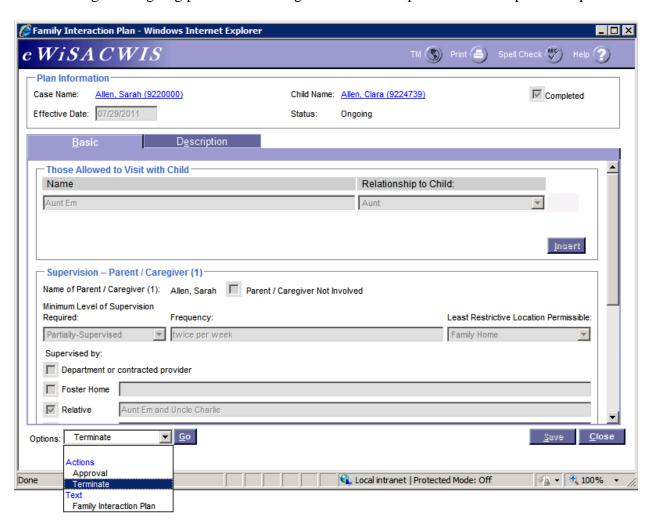
9. Once complete, click back on the Basic tab. The Family Interaction Plan template can be opened from the Options drop-down.

<i>(</i> Fam	ily Interaction	Plan - Windo	ws Internet Exp	lorer						_
e W	SAC	WIS					TM (S)	Print 🗐	Spell Check (#BC) He	(?)
├ Pla	n Information –									
Case	Name: Allen	Sarah (922000	00)	Chi	ild Name:	Allen, Clara (9224)	739)		Completed	
Effec	ctive Date: 07/2	9/2011		Sta	itus:	Pending				
	<u>B</u> asic		D <u>e</u> scription							
	☐ Foster Home									
	Relative Aunt Em and Uncle Charlie									
	☐ Other									
	Supervision – Parent / Caregiver (2)									
	Name of Parent / Caregiver (2): Allen, Michael Parent / Caregiver Not Involved									
	Minimum Level of Supervision									
	equired:		requency:					Least Restri	ctive Location Permissib	I
1115	lo Contact	▼							<u> </u>	
S	Supervised by:									
	Department or contracted provider									
	Foster Home									
	Relative									
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	otions: © Save Clos									Close
Option	15:		<u> 9</u> 0						<u> </u>	<u>c</u> 1030
	Actions Approval									
Done	Text					1 Local intranet	Protecte	d Mode: Off	4 ₹ 1	.00% <i>-</i> //.
	Family Inter	action Plan								
	FAMILY INTERACTION PLAN									
	Name – C Allen, C				e Name n, Sarah	· · · · · ·			ective Date /29/2011	
	List those allowed to visit with child									
	Name Relationship to child Aunt Em Aunt									
	Parent / Caregiver Level of Supervision and Location									
	Parent / Caregiver 1: Allen, Sarah Minimum Level Required: Partially-Supervised Frequency: twice per week									
	Supervised by:									
	Department or contracted provider Foster Home – Name(s):									
	Relative – Name(s): Aunt Em and Uncle Charlie									
	☐ Other – Name(s): Least Restrictive Location Permissible: Family Home									
	Parent / Caregiver 2: Allen, Michael									
	Minimum Level Required: No Contact Frequency: Supervised by:									
	Department or contracted provider									
	Foster Home – Name(s): Relative – Name(s):									
		Other – Nan	ne(s):							
	Least Restrictive Location Permissible: Rationale for Level of Supervision and Location									
	Describe each parent's / caregiver's diminished protective capacities that impact child safety warranting supervised family interactions. User Entered									
	Plan to Transition Family Interaction									

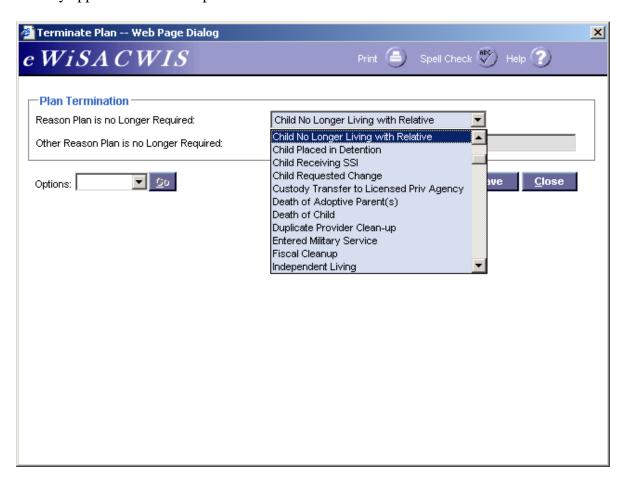
10. The Family Interaction Plan must be completed and sent for approval in order to change from a Pending plan to an Ongoing plan. The Completed checkbox must be selected and the document must be sent for approval. The Completed checkbox is located at the top right of the page. The approval can be accessed through the Options drop-down.



11. Once a plan is finally approved, the document will become frozen and the status will be updated to Ongoing. A new plan can be created, and the Ongoing plan will become Historical. When the plan is no longer needed, the plan can be Terminated. This is done by accessing the Ongoing plan and selecting the Terminate option from the Options drop-down.



12. This will bring you to the Terminate Plan page. Select an appropriate termination reason on this page and send for approval through the options drop-down. The termination must be finally approved before the plan will become Terminated.



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13. The plans can be viewed and accessed via the outliner as well.



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